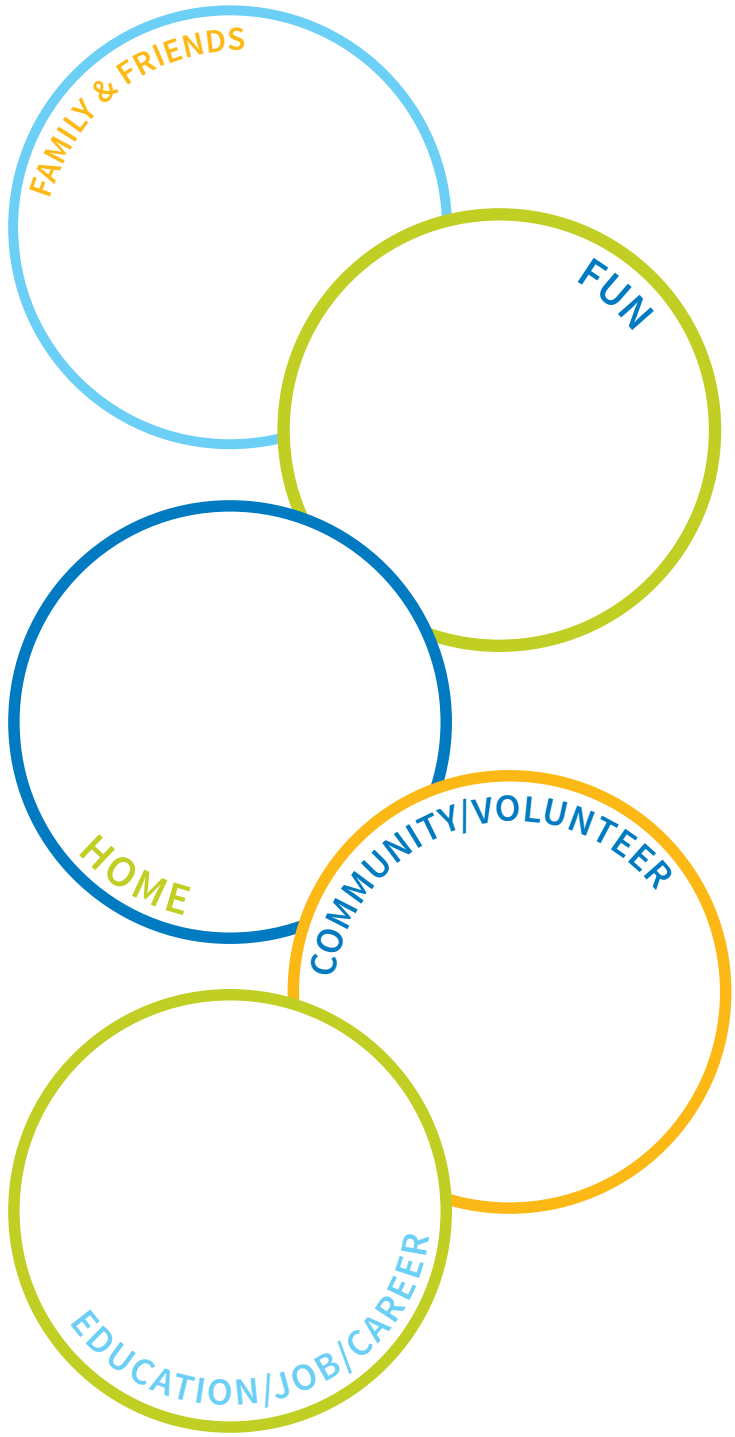


# my prosperity planner

In one word, what does happiness mean to you? \_\_\_\_\_

## Starting Points

Let's begin your prosperity conversation with what's most important to you. Think about your future and describe what it looks like in these areas.



## Must Do & Love To

While prosperity isn't all about money, money influences financial priorities and inspires possibilities, especially when matched with a plan. What does prosperity mean to you?

**Choose three from the Must Do column and three from Love To, to start your Libro coaching conversation.**

	Must Do	Love To
Set \$ aside monthly	<input type="checkbox"/>	<input type="checkbox"/>
Part-time job	<input type="checkbox"/>	<input type="checkbox"/>
Sports/Activities	<input type="checkbox"/>	<input type="checkbox"/>
Money Smarts	<input type="checkbox"/>	<input type="checkbox"/>
Eating Out	<input type="checkbox"/>	<input type="checkbox"/>
Electronics/Gaming	<input type="checkbox"/>	<input type="checkbox"/>
Movies/Entertainment	<input type="checkbox"/>	<input type="checkbox"/>
Save for my future	<input type="checkbox"/>	<input type="checkbox"/>
Transportation	<input type="checkbox"/>	<input type="checkbox"/>
Establish my budget	<input type="checkbox"/>	<input type="checkbox"/>
Do my own business thing	<input type="checkbox"/>	<input type="checkbox"/>
Travel the world	<input type="checkbox"/>	<input type="checkbox"/>
Invest in my community	<input type="checkbox"/>	<input type="checkbox"/>
Education	<input type="checkbox"/>	<input type="checkbox"/>
Personal wellness	<input type="checkbox"/>	<input type="checkbox"/>
Other stuff _____	<input type="checkbox"/>	<input type="checkbox"/>
_____		

# my prosperity strategy

Every journey starts somewhere. So set the stage:  
**where are you today with your money?**  
 Then we'll set your goals together.

## MONEY NOW:

### What I have

Savings \$ \_\_\_\_\_

Stuff I Own \$ \_\_\_\_\_

RESP/Other Savings \$ \_\_\_\_\_

**Total** \$ \_\_\_\_\_

**What I owe** \$ \_\_\_\_\_

**Net Worth** \$ \_\_\_\_\_

## MONEY IN:

Part-time job \$ \_\_\_\_\_

Allowance \$ \_\_\_\_\_

Gifts \$ \_\_\_\_\_

**Total** \$ \_\_\_\_\_

## MONEY OUT:

Saving \$ \_\_\_\_\_

Eating Out \$ \_\_\_\_\_

Cell phone \$ \_\_\_\_\_

Phone/Internet/Cable \$ \_\_\_\_\_

Clothing \$ \_\_\_\_\_

Fun \$ \_\_\_\_\_

Transportation \$ \_\_\_\_\_

Charitable Giving \$ \_\_\_\_\_

Sports/Activities \$ \_\_\_\_\_

Daily Vanilla Latte \$ \_\_\_\_\_

Other \$ \_\_\_\_\_

**Total** \$ \_\_\_\_\_

## MY GOALS: What will you do this year on prosperity journey?

### Earning



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### Spending



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### Saving



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### Giving



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### Learning



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